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Of Counsel

July 6, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

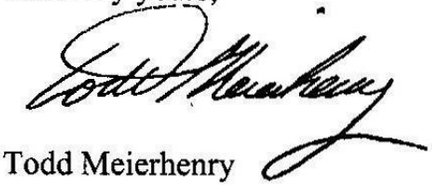
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Baltic School District No 49-1
  Limited Tax General Obligation Certificates, Series 2011A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:dm
Encl.

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BALTIC SCHOOL DISTRICT 49-1
MINNEHAHA COUNTY
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2011A

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Baltic School District 49-1.

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2011A

3. Date of issue: June 30, 2011.

4. Purpose of issue: Proceeds will be used, along with other available funds, to (i) current refund on July 15, 2011 at a price of par plus accrued interest, the July 15, 2012 through 2018 maturities, inclusive, of the Limited Tax General Obligation Certificates, Series 2006, in the aggregate principal amount of $265,000; (ii) finance the costs of new improvements to District facilities; and (iii) pay the costs of issuing the Certificates.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $1,250,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates is true and correct on this 30th day of June 2011.

By: Marsha Polzin
Its: Business Manager

Form: SOS REC 050 08/84

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Baltic School District 49-1, South Dakota

Limited Tax G.O. Certificates, Series 2011A

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/30/2011	-	-	-	-	-
01/15/2012	-	-	16,490.45	16,490.45	-
07/15/2012	100,000.00	0.900%	13,251.25	113,251.25	129,741.70
01/15/2013	-	-	12,801.25	12,801.25	-
07/15/2013	110,000.00	0.900%	12,801.25	122,801.25	135,602.50
01/15/2014	-	-	12,306.25	12,306.25	-
07/15/2014	110,000.00	0.900%	12,306.25	122,306.25	134,612.50
01/15/2015	-	-	11,811.25	11,811.25	-
07/15/2015	110,000.00	1.750%	11,811.25	121,811.25	133,622.50
01/15/2016	-	-	10,848.75	10,848.75	-
07/15/2016	110,000.00	1.750%	10,848.75	120,848.75	131,697.50
01/15/2017	-	-	9,886.25	9,886.25	-
07/15/2017	110,000.00	1.750%	9,886.25	119,886.25	129,772.50
01/15/2018	-	-	8,923.75	8,923.75	-
07/15/2018	115,000.00	2.500%	8,923.75	123,923.75	132,847.50
01/15/2019	-	-	7,486.25	7,486.25	-
07/15/2019	75,000.00	2.500%	7,486.25	82,486.25	89,972.50
01/15/2020	-	-	6,548.75	6,548.75	-
07/15/2020	75,000.00	2.500%	6,548.75	81,548.75	88,097.50
01/15/2021	-	-	5,611.25	5,611.25	-
07/15/2021	80,000.00	3.350%	5,611.25	85,611.25	91,222.50
01/15/2022	-	-	4,271.25	4,271.25	-
07/15/2022	80,000.00	3.350%	4,271.25	84,271.25	88,542.50
01/15/2023	-	-	2,931.25	2,931.25	-
07/15/2023	85,000.00	3.350%	2,931.25	87,931.25	90,862.50
01/15/2024	-	-	1,507.50	1,507.50	-
07/15/2024	90,000.00	3.350%	1,507.50	91,507.50	93,015.00
Total	**$1,250,000.00**	-	**$219,609.20**	**$1,469,609.20**	-

Dated	6/01/2011
Delivery Date	6/30/2011
First Coupon Date	1/15/2012
First available call date	7/15/2019
Call Price	100.0000000%
Accrued Interest from 06/01/2011 to 06/30/2011	2,134.93
Bond Year Dollars	$8,402.78
Average Life	6.722 Years
Average Coupon	2.6135310%
Net Interest Cost (NIC)	2.8887376%
True Interest Cost (TIC)	2.9002398%
Bond Yield for Arbitrage Purposes	2.5872521%
Net Interest Cost	2.5881235%
Weighted Average Maturity	6.722 Years